

# Change Request Form

## OPA Secure Health Plan & 70s Plus Seniors Plan

Name of Insured \_\_\_\_\_

Firm # \_\_\_\_\_ Certificate # \_\_\_\_\_

| Change to be made   | Details of Change   | Date of Change (YYYY/M/DD) |
|---|---|----------------------------|
| <input type="checkbox"/> Address Change   | New Address:  |                            |
| <input type="checkbox"/> Name Change  | Previous Name:<br><br>New Name:<br><br>Reason for change:   |                            |
| <input type="checkbox"/> New Marital Status<br>If checked, please see <i>Dependent Status</i> below and attached <i>Beneficiary Change form</i>   | <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Separated<br><input type="checkbox"/> Divorced<br><input type="checkbox"/> Common Law (Please provide date you began living together)  |                            |
| <input type="checkbox"/> Change Duplicate Coverage<br><input type="checkbox"/> Cancel Duplicate Coverage<br><input type="checkbox"/> Change Coverage level<br><input type="checkbox"/> Bronze<br><input type="checkbox"/> Silver<br><input type="checkbox"/> Gold<br><br>Where applicable, benefit payments will be coordinated between this plan and your spouse's plan. | What group benefit coverage does your spouse have through his/her employer?<br>Health care: <input type="checkbox"/> Single <input type="checkbox"/> Family <input type="checkbox"/> Waived <input type="checkbox"/> None<br>Dental: <input type="checkbox"/> Single <input type="checkbox"/> Family <input type="checkbox"/> Waived <input type="checkbox"/> None<br>If applicable, please indicate Policy # and Insurance Co. |                            |
| <input type="checkbox"/> Dependent Status   | <input type="checkbox"/> Change from single to family coverage<br><input type="checkbox"/> Change from family to single coverage  |                            |

List all your dependents affected by the change, including your spouse:

|  | Date of Change (YYYY/MM/DD) | First and Last Name | Relationship | Birth date (YYYY/MM/DD) | Gender |
|--|-----------------------------|---------------------|--------------|-------------------------|--------|
| <input type="checkbox"/> Add<br><input type="checkbox"/> Change<br><input type="checkbox"/> Delete |                             |                     |              |                         |        |
| <input type="checkbox"/> Add<br><input type="checkbox"/> Change<br><input type="checkbox"/> Delete |                             |                     |              |                         |        |
| <input type="checkbox"/> Add<br><input type="checkbox"/> Change<br><input type="checkbox"/> Delete |                             |                     |              |                         |        |
| <input type="checkbox"/> Add<br><input type="checkbox"/> Change<br><input type="checkbox"/> Delete |                             |                     |              |                         |        |

### Insured's signature (Please sign and date here)

**Declaration:** I hereby apply for benefits for which I am, or may become, eligible. I certify that the information above is true and complete, to the best of my knowledge. I authorize Maximum Benefit and its insurance companies, its advisors and service providers to use and exchange information needed for underwriting, administration and adjudicating claims under this plan with any person or organization who has relevant information about me in connection with this application, including health professionals, institutions, insurers and reinsurers.

Insured's signature \_\_\_\_\_ Date signed \_\_\_\_\_

Employer's signature \_\_\_\_\_ Date signed \_\_\_\_\_